President's Letter

Message from the President
What is a mandate? For the president of the United States, it is the assumption that voters have given him the authority to turn a platform of ideas into laws affecting everyone in the nation, not just the 51 percent of the electorate thought to have pulled a lever, touched an electronic screen, or punched a card (creating the infamous chad) in his favor. For state legislators and local officials, it may mean increased demands placed on their levels of government, and in fact, on the taxpayers, by imposing new rules and regulations without the federal government providing the appropriate funding to do the work. What about foundations...do they have a mandate?

The Dyson Foundation believes in the meaning of mandate that emanates from its Latin root, mandare; to put into one’s hand, or to entrust. We believe that private foundations are entrusted to use their funds to serve the public interest, and that private foundations must go far beyond the letter of the law...and that foundations, their board members, and employees, have the additional obligation to conduct themselves according to the highest standards of ethical business behavior.

Key amongst the standards that we strive to meet are transparency and accountability. To this end, earlier this year the Dyson Foundation launched a new website. It includes over 70 new pages of information about our history, interests, and grantmaking guidelines. It also has resources for nonprofit organizations of all kinds, online application tools and downloadable forms, and a searchable grants database. One of the main reasons for these changes was our desire to make the Dyson Foundation as accessible and as helpful as we can be.

Lately, private foundations have been the subject of considerable scrutiny in the mass media, by state and federal regulators, and by some in Congress. This is probably not surprising given the growth of grantmaking foundations in this country (doubling in number since 1990). Of the more than 64,000 foundations in the United States, it is unfortunate that a few have conducted themselves egregiously. Examples include: paying more for perks and fancy offices than is given to nonprofits, paying trustees excessively for managing assets, awarding funds to family-run charities, or behaving in ways that are clearly less than purely altruistic.

Some private foundations pay trustee or board fees. While this is quite common in the profit-making corporate world, it is not the standard by which we believe foundations should gauge their behavior. The Dyson Foundation does not pay our board of directors. When we review proposals for funding, if a nonprofit applicant pays its board of directors, we react negatively.

Recently foundations and charities have even been used by some politicians as facades for political money-raising. No wonder that foundation practices and policies have been under question when they are manipulated for political and partisan purposes. The Wall Street Journal opined, "Charitable foundations do much good work, but they can also be as unaccountable as the federal bureaucracies that they often resemble...Foundations are an ever larger part of American life, and as such shouldn't be exempt from public scrutiny." Even they, the Wall Street Journal, are implying that more regulation is needed.

The Council on Foundations and the Independent Sector, two of the most important national professional associations for foundations and nonprofits, respectively, are encouraging both the foundation community and nonprofit organizations to improve accountability and emphasize a more explicit commitment to ethical corporate behavior. You can see our links to resources on this topic at the bottom of this page. We encourage other family foundations to review, endorse, and implement the Council's newly released Stewardship Principles for Family Foundations.

Since 1997, the Dyson Foundation has had a Board-adopted set of Standards - our own code of ethics, which you can find posted on our website.

Foundations have been the sources of some of the most innovative ideas and historic advances in this
country. But some have also garnered a reputation for being ivory towers and mystery-wrapped bastions of protected wealth, unapproachable and distant. Most, however, like the Dyson Foundation, want to be active partners with their grantees and communities. It is important to us that our grantees feel that we are approachable and accountable. Last year we participated in a survey conducted by the Center for Effective Philanthropy in which our Mid-Hudson Valley grantees were surveyed anonymously about their opinions and dealings with the Dyson Foundation. We learned a lot and this kind of self-evaluation helps to keep us vigilant about not just what we say but how we say it and how we follow through on it.

Foundations must remember that they are the stewards of private wealth that is being held in trust for the public good. The Dyson Foundation and all other foundations occupy a privileged position in this country. This position carries both immense authority and serious responsibility to honor that public trust. Every day we must continue to earn the privilege to do what we do and remember that trust is central to our mandate.

Robert R. Dyson
President
Fall 2004

The Council on Foundations - Recommended Principles and Practices for Effective Grantmaking
The Council on Foundations - Stewardship Principles for Family Foundations
The Council on Foundations - National Standards for Community Foundations
Independent Sector - Accountability
Standards for Excellence Institute
BBB Wise Giving Alliance - Standards for Charity Accountability
2003 Grantmaking Program

Funding Program for the Mid-Hudson Valley of New York State

The Dyson Foundation is strongly committed to the Mid-Hudson Valley of New York State and to improving and enhancing the quality of life in the region for all of its residents, especially those most vulnerable or economically disadvantaged. We define the Mid-Hudson region as including Columbia, Dutchess, Greene, Orange, Putnam, and Ulster counties. We have a particular emphasis on Dutchess County, our home community.

Read more below about our funding in Dutchess County and other Mid-Hudson Valley Counties, as well as our Management Assistance Program and our Nonprofit Strategic Restructuring Initiative.

Dutchess County
The Dyson Foundation will consider grants to organizations in Dutchess County for:

- social services,
- health,
- community and economic development,
- arts and cultural programs.

We are especially interested in supporting projects that focus on:

- economically disadvantaged children and youth,
- improving the community's health care services,
- strengthening the infrastructure of the nonprofit sector, and
- increasing philanthropy and charitable giving in the region.

For more information, visit the Mid-Hudson Valley page on our website.

Other Mid-Hudson Valley Counties
Applications from these communities will be considered if the proposed program:

- has a substantial impact on Dutchess County (e.g., serves a large number of Dutchess County residents);
- will have a regional impact on problems or issues that are significant in their scope;
- represents true regional collaborations between multiple organizations or agencies;
- provides important and needed services to economically disadvantaged children, youth, and families; or
- improves access to health care for economically disadvantaged communities.

For more information, visit the Mid-Hudson Valley page on our website.

Management Assistance Program
The Dyson Foundation believes that nonprofit organizations that are well managed and fiscally sound, have engaged boards and appropriate governance, and rely on sound planning for strategic results, are more likely to produce better programs, higher performance, and have greater impact in the communities they serve.

The Management Assistance Program (MAP) is designed to improve the organizational health of nonprofits in the Mid-Hudson Valley by providing the following capacity-building programs:

Mini-Grant Program
This program helps nonprofits in the six-county Mid-Hudson region develop new skills by providing financial support to hire consultants or to attend conferences, workshops, or seminars. Grant amounts of up to $10,000 (covering no more than 80% of the project budget) are awarded on a competitive
basis.

**Cash Flow Loan Program**
This program, for current or recent Mid-Hudson Valley Dyson Foundation grantees, allows organizations to continue operating without a disruption of services when funding from other sources is delayed. This program makes interest-free short-term (30-180 days) cash flow loans of up to $50,000 per loan against fully approved government contracts and foundation or corporate grants at the cost of a small service charge.

**Technology Consulting Program**
This program provides technology consulting for current Mid-Hudson Valley Dyson Foundation grantees. This may include technology planning and implementation needs, as well as budgeting assistance.

As part of the MAP program, the Dyson Foundation has also partnered with the [Council of Community Services of New York State](https://www.ccsnys.org/) (CCSNYS), a membership organization that provides management assistance to nonprofits. They offer a wide range of services at competitively low rates.

Please note that the application procedures for MAP funding are different from the Foundation’s regular grant application process. Visit the [MAP page](#) on our website for specific guidelines and applications.

**Nonprofit Strategic Restructuring Initiative**
This new initiative, launched in Spring 2004, offers information and grant support from a $500,000 fund to Mid-Hudson Valley organizations that are considering or engaging in some form of strategic restructuring such as an alliance, partnership, or merger. Visit the [Nonprofit Strategic Restructuring Initiative page](#) on our website for guidelines and application details.
2003 Grantmaking Program

Anne E. Dyson Community Pediatrics Training Initiative
The goal of the Anne E. Dyson Community Pediatrics Training Initiative is to establish pediatric residency training programs that will train pediatricians who have greater skills and interest in community-based medicine, advocacy, and who are better able to improve the health of children in their communities.

Two competitive selection rounds were conducted, the first beginning in 1999 and the second in 2001. Over 130 proposals were received, and after a rigorous review process, a total of ten pediatric departments throughout the United States were selected to receive awards. Each department is receiving a five-year grant ranging from $1.7 to $2.5 million.

Round One (2000-2005) Initiative grantees:
- Children's Hospital of Philadelphia, Philadelphia, PA;
- Columbia University College of Physicians and Surgeons in collaboration with Harlem Hospital Center, New York, NY;
- Medical College of Wisconsin, Milwaukee, WI;
- University of California, San Diego School of Medicine in collaboration with the Naval Medical Center Pediatrics, San Diego, CA;
- University of Hawai'i School of Medicine, Honolulu, HI; and
- University of Rochester, Rochester, NY.

Round Two (2002-2007) Initiative grantees:
- University of California, Davis School of Medicine, Davis, CA;
- Indiana University, Indianapolis, IN;
- University of Florida Health Science Center, Jacksonville, FL;
- University of Miami, Miami, FL.

The Anne E. Dyson Community Pediatrics Training Initiative is managed by a national program office at the American Academy of Pediatrics. The Women's and Children's Health Policy Center at Johns Hopkins University School of Public Health, Department of Population and Family Health Sciences is conducting a cross-site evaluation to assess the short- and long-term outcomes of the Initiative, under the direction of Bernard Guyer, M.D., M.P.H. and Holly Grason, M.A.

For more information, visit the Initiative website at www.dysoninitiative.org or contact:

Alanna Bailey, MPH
Manager, Community Pediatrics Training Initiative
Department of Community Pediatrics
American Academy of Pediatrics
141 Northwest Point Boulevard
Elk Grove Village, IL 60007
Phone: 800.433.9016
Fax: 847.228.6432
e-mail: info@dysoninitiative.org
2003 Grantmaking Program

Legacy and Family Interest Grants
Grant commitments made in this category are tied to the historic or current interests of members of the Dyson family. Included in this funding area are grants made through the Dyson Family Giving Program.

Recommendations for funding in this category are, in all cases, initiated by family directors of the Foundation's board or the staff of the Foundation. Uninvited proposals or inquiries will not be considered.
2003 Grantmaking Program

Directors’ Discretionary Grants
Members of the Board of Directors and Officers have the opportunity to direct a certain amount of grant funding to eligible nonprofit organizations of their choosing. While these grants do not reflect the Foundation's overall funding priorities, they do reflect the diversity and creativity of the Foundation's directors.

Recommendations for funding in this category are, in all cases, initiated by Foundation directors and officers. Uninvited proposals or inquiries will not be considered.
2003 Grantmaking Program

Support of Philanthropy
Grants in this program area support organizations that improve knowledge about and the practice of philanthropy.
2003 Grantmaking Program

Grants Paid By Program Area in 2003
In 2003, there were a total of 221 grants made to 179 different organizations.

Mid-Hudson Valley - $4,369,236 (32%)
Anne E. Dyson Community Pediatrics Training Initiative - $5,970,525 (43%)
Legacy & Family Interest - $2,969,360 (22%)
Directors’ Discretionary - $275,000 (2%)
Support of Philanthropy - $83,000 (1%)
2003 Grants

Grants listed here include grants paid during calendar year 2003, as well as those with a project term that included all or part of 2003.

**Mid-Hudson Valley**

**Arts, Culture & Humanities**

**Bardavon 1869 Opera House**
www.bardavon.org
Poughkeepsie, NY
Grant Amount: $3,351,845.00
Project Term: July, 2002 - June, 2010
Multi-year support of the Children’s Performance Program, the Hudson Valley Philharmonic, endowment and capital improvements.

**Dutchess County Arts Council**
www.artsmidhudson.org
Poughkeepsie, NY
Grant Amount: $50,000.00
Project Term: January, 2004 - January, 2005
Towards support of the Dutchess County Arts Council Fund, and for information and promotion of the arts in the community.

**Franklin & Eleanor Roosevelt Institute**
www.feri.org
Hyde Park, NY
Grant Amount: $10,000.00
Project Term: September, 2003 - September, 2004
Towards the 2003 Four Freedoms Awards and the dedication of the Wallace Visitor's Center.

**Hudson Opera House**
www.hudsonoperahouse.org
Hudson, NY
Grant Amount: $30,000.00
Project Term: June, 2003 - June, 2004
Support for the Community Arts Program.

**Hudson Fisheries Trust**
www.fisheriestrust.org
Garrison, NY
Grant Amount: $16,000.00
Project Term: September, 2003 - September, 2004
Towards the purchase of equipment.

**St. Simeon Foundation, Inc.**
www.stsimeon.org
Poughkeepsie, NY
Grant Amount: $5,000.00
Project Term: November, 2003 - November, 2004
Towards a feasibility study of the Maple Grove Historic site.

**New York Stage & Film Company**
www.newyorkstageandfilm.org
New York, NY
Grant Amount: $15,000.00
Project Term: October, 2002 - October, 2003
Funding to support the Readings Festival as part of the 2003 Powerhouse Season at Vassar College.

**Ulster Performing Arts Center**
www.upac.org
Kingston, NY
Grant Amount: $250,000.00
Project Term: March, 2002 - March, 2006
Multi-year support to help complete renovation and restoration of UPAC’s historic theatre in downtown Kingston.
**WAMC Northeast Public Radio**
www.wamc.org
Albany,NY
Grant Amount: $45,000.00
Project Term: April, 2003 - April, 2004
To support reporting and news coverage by the Mid-Hudson Valley Bureau.

**Economic Development**

**American Farmland Trust**
www.farmland.org
Saratoga Springs,NY
Grant Amount: $128,500.00
Project Term: December, 2002 - June, 2004
Multi-year support for an agricultural economic development study of the Hudson Valley.

**Harlem Valley Planning Partnership**
www hvpartnership.org
Dover Plains,NY
Grant Amount: $10,000.00
Project Term: June, 2003 - June, 2004
Support for a project designed to attract scalable, cost-effective broadband infrastructure and information technology services to Eastern Dutchess.

**Marist College**
www.marist.edu
Poughkeepsie,NY
Grant Amount: $150,000.00
Project Term: August, 2001 - August, 2004
Multi-year support towards the development of a program to encourage entrepreneurship in three river towns in the Mid-Hudson Valley.

**Mid-Hudson Pattern for Progress**
www.pattern-for-progress.org
Newburgh,NY
Grant Amount: $20,000.00
Project Term: September, 2003 - August, 2005
Multi-year general operating support.

**Education**

**After-School Corporation**
www.tascorp.org
New York,NY
Grant Amount: $30,000.00
Project Term: June, 2003 - June, 2004
Support for the Summer 2003 Training Institute.

**Arlington Central School District**
www.arlingtonschools.org
Poughkeepsie,NY
Grant Amount: $225,000.00
Project Term: July, 2000 - August, 2006
Multi-year support for Science on the Move Phase II, a joint project with Dutchess County B.O.C.E.S. to enhance science education in secondary schools in the Mid-Hudson Valley.

**Bard College**
www.bard.edu
Annandale-on-Hudson,NY
Grant Amount: $250,000.00
Project Term: September, 2003 - September, 2008
Multi-year scholarship support for students from the Mid-Hudson Valley counties of Dutchess, Columbia, Greene, Orange, Putnam, and Ulster.

**Beacon Community Center**
Beacon,NY
Grant Amount: $40,000.00
Project Term: July, 2003 - July, 2004
Towards support for the Youth Education & Development Program which includes an after-school program, summer enrichment, and teen program.
Children's Media Project
www.childrensmediaproject.org
Poughkeepsie, NY
Grant Amount: $50,000.00
Project Term: July, 2003 - July, 2004
Towards after-school, summer and weekend programs for children and youth, focusing on media arts and education.

Community Family Development, Inc.
Poughkeepsie, NY
Grant Amount: $6,130.00
Project Term: September, 2003 - September, 2004
Supplementary funding for completion of installation of emergency fire exit.

Community Foundation of Dutchess County
www.communityfoundationdc.org
Poughkeepsie, NY
Grant Amount: $260,000.00
Project Term: December, 2003 - December, 2004
Towards support for the Hudson River Initiative, whose projects focus on recreation, education and research related to the economic and environmental development of the Hudson River region.

Cornell University
www.cornell.edu
Ithaca, NY
Grant Amount: $150,000.00
Project Term: September, 2003 - September, 2004
Scholarship support for the 2003-2004 academic year for students from the Mid-Hudson Valley.

Dutchess County Historical Society
Poughkeepsie, NY
Grant Amount: $20,500.00
Project Term: July, 2003 - December, 2004
Towards Phase III of the Guinea Community Archaeology Project, a late 18th century through mid-19th century fugitive slave and free Black settlement.

Girl Scouts of Dutchess County, Inc.
www.girlscoutsdsc.org
Poughkeepsie, NY
Grant Amount: $120,000.00
Project Term: July, 2002 - July, 2005
Multi-year support for the after-school program at the Warring Magnet School, the Youth Counselor Program, and to pilot an after-school program at the Poughkeepsie Housing Authority Community Center.

Martin Luther King Cultural Center, Inc.
Beacon, NY
Grant Amount: $34,000.00
Project Term: April, 2003 - March, 2005
Multi-year support towards a matching grant for after-school programming.

Girl Scouts of Dutchess County, Inc.
www.girlscoutsdsc.org
Poughkeepsie, NY
Grant Amount: $120,000.00
Project Term: July, 2002 - July, 2005
Multi-year support for the after-school program at the Warring Magnet School, the Youth Counselor Program, and to pilot an after-school program at the Poughkeepsie Housing Authority Community Center.

Family Services, Inc.
www.familyservicesny.org
Poughkeepsie, NY
Grant Amount: $150,000.00
Project Term: August, 2002 - August, 2005
Multi-year support for youth education and recreation after-school programs.

Literacy, Inc.
www.lincnyc.org
New York, NY
Grant Amount: $20,000.00
Project Term: November, 2003 - November, 2004
Renewal funding for literacy programming for children in Columbia County (Hudson), New York.

Mount Saint Mary College
www.msmc.edu
Newburgh, NY
Grant Amount: $112,000.00
Project Term: July, 2001 - July, 2006
Multi-year scholarship support for qualified Dutchess County undergraduate students with financial need who are enrolled in either nursing or teacher education programs.

North East Community Council
www.neccmillerton.org
Millerton, NY
Grant Amount: $45,000.00
Project Term: July, 2003 - July, 2004
Towards the 2003 summer camp and after-school programming for the 2003/2004 academic year.

Northern Dutchess Day Care Center, Inc.
Rhinebeck, NY
Grant Amount: $3,700.00
Project Term: June, 2003 - June, 2004
Towards equipment and materials to open an additional classroom.
school year.

**Orange County Community College**
www.sunyorange.edu
Middletown, NY
Grant Amount: $48,500.00
Project Term: January, 2004 - December, 2004
Towards support for the 'English as a Second Language' program.

**Poughkeepsie City School District**
www.poughkeepsieschools.org
Poughkeepsie, NY
Grant Amount: $75,000.00
Project Term: September, 2003 - September, 2007
Multi-year support towards the creation of a Family Literacy Center.

**Poughkeepsie United Methodist Church**
www.pokumc.org
Poughkeepsie, NY
Grant Amount: $15,000.00
Project Term: September, 2003 - June, 2004
Towards the support of the academic skills-building program for elementary school children living in the Harriet Tubman Terrace public housing complex.

**SUNY New Paltz Foundation**
www.newpaltz.edu
New Paltz, NY
Grant Amount: $300,000.00
Project Term: July, 2002 - July, 2007
Multi-year scholarship support for Dutchess Community College students transferring to SUNY New Paltz to complete their B.A. in education.

**Student Advocacy, Inc.**
studentadvocacy.net
Elmsford, NY
Grant Amount: $20,000.00
Project Term: August, 2003 - August, 2004
For general operating support.

**Upstate Films**
www.upstatefilms.com
Rhinebeck, NY
Grant Amount: $10,500.00
Project Term: November, 2003 - November, 2004
Towards support for this eleventh grade advanced placement course through the Hyde Park school system, which integrates documentary film with intense study of point of view, intention, rhetorical devices, and argument to enhance students' critical thinking skills.

**Ulster County Community Action Committee, Inc.**
www.nyscaaonline.org
Kingston, NY
Grant Amount: $250,000.00
Project Term: August, 2002 - August, 2006
Multi-year support to help the organization build a new facility for its Head Start program.

**YMCA of Dutchess County**
www.dutchesscountyymca.org
Poughkeepsie, NY
Grant Amount: $12,000.00
Project Term: August, 2003 - August, 2004
Funding to expand the space used by Brookside Day Care, and for the YMCA to provide management services and oversight to Brookside.

**YMCA of Ulster County Inc.**
www.ywcaulstercounty.org
Kingston, NY
Grant Amount: $5,000.00
Project Term: October, 2003 - October, 2004
Funding towards scholarship support for daycare.

**Youth Resource Development Corporation**
Poughkeepsie, NY
Grant Amount: $70,000.00
Project Term: August, 2002 - August, 2004
Multi-year support of this organization’s after-school program for pre-teens.

**Environmental**

**Dutchess Land Conservancy**
www.dutchessland.org
Millbrook, NY

**Hudsonia Limited**
www.hudsonia.org
Annandale, NY
Grant Amount: $50,000.00
Project Term: April, 2001 - May, 2011
Multi-year support for a matching grant that will help this organization to purchase development rights to area agricultural land.

Scenic Hudson, Inc.
www.scenichudson.org
Poughkeepsie,NY
Grant Amount: $100,000.00
Project Term: June, 2003 - June, 2004
Funding for education programs and PCB remediation monitoring for 2003.

Health Care Services

Kingston Regional Health Care System
www.kingstonregionalhealth.org
Kingston,NY
Grant Amount: $50,000.00
Project Term: July, 2003 - July, 2004
Support for the Women’s Health Center.

Health Care Services

Planned Parenthood of the Mid-Hudson Valley
www.ppmhv.org
Poughkeepsie,NY
Grant Amount: $50,000.00
Project Term: January, 2004 - January, 2005
For general operating support.

Planned Parenthood of the Mid-Hudson Valley
www.ppmhv.org
Poughkeepsie,NY
Grant Amount: $250,000.00
Project Term: May, 2002 - May, 2005
Multi-year support for Planned Parenthood’s capital campaign.

Human Services

Poughkeepsie Area Chamber of Commerce Foundation
www.pokchamb.org
Poughkeepsie,NY
Grant Amount: $31,000.00
Project Term: September, 2003 - September, 2004
Towards a Personal Development & Therapeutic Counseling project for low-income job seekers.

Human Services

Abbott House
www.abbotthouse.net
Irvington-on-Hudson,NY
Grant Amount: $50,000.00
Project Term: January, 2004 - January, 2005
Support for the Intensive In-Home Foster Care Placement Prevention Program.

Human Services

Center for Creative Education
www.ComeToMama.org
Stone Ridge,NY
Grant Amount: $50,000.00
Project Term: April, 2003 - March, 2005
Multi-year support for the Percussion Orchestra of Kingston (POOK), a unique performance ensemble of youth ages 12 - 18.
Center for Performing Arts at Rhinebeck
www.centerforperformingarts.org
Rhinebeck, NY
Grant Amount: $90,000.00
Project Term: June, 2002 - June, 2004
Multi-year support to help the organization strengthen and expand its educational programming for children and youth.

Child Abuse Prevention Center
www.child-abuse-prevention.org
Poughkeepsie, NY
Grant Amount: $25,000.00
Project Term: August, 2003 - August, 2004
For general operating support.

Chamber Foundation, Inc.
Wappingers Falls, NY
Grant Amount: $28,000.00
Project Term: September, 2003 - September, 2004
Towards the Youth Leadership high school mentoring program.

Community Foundation of Dutchess County
www.communityfoundationdc.org
Poughkeepsie, NY
Grant Amount: $70,000.00
Project Term: July, 2003 - July, 2004
Towards a joint project with The Community Foundation and the United Way of Dutchess County to fund programs for isolated seniors.

Dutchess Outreach, Inc.
www.dutchessoutreach.org
Poughkeepsie, NY
Grant Amount: $21,500.00
Project Term: December, 2003 - December, 2004
Towards support for the GIFTS Food and Nutrition program, which provides free home-delivered meals for Dutchess County residents affected by HIV/AIDS.

Family Partnership Center
www.familypartnershipcenter.org
Poughkeepsie, NY
Grant Amount: $450,000.00
Project Term: August, 2002 - June, 2005
Multi-year general operating support.

Girl Scouts Of Ulster County, Inc.
www.girlscoutsofulstercounty.org
Kingston, NY
Grant Amount: $35,000.00
Project Term: November, 2003 - November, 2004
Towards increasing access to scouting for girls living in Ellenville, New York and to encourage leadership development.

Hudson River Housing, Inc.
www.hudsonriverhousing.org
Poughkeepsie, NY
Grant Amount: $30,000.00
Project Term: December, 2003 - December, 2004
Funding to assist with supplementary costs of the purchase and occupancy of a new facility for homeless individuals and families on Route 55 in LaGrange.

Legal Services of the Hudson Valley
www.lshv.org
White Plains, NY
Grant Amount: $50,000.00
Project Term: August, 2003 - August, 2004
Support for the Children’s Advocacy Program, which provides children in Dutchess County with legal representation.

Mediation Center of Dutchess County
www.dutchessmediation.org
Poughkeepsie, NY
Grant Amount: $11,000.00
Project Term: July, 2003 - July, 2004
Towards the Youth Conflict Alternatives

Mill Street Loft
www.millstreetloft.org
Poughkeepsie, NY
Grant Amount: $50,000.00
Project Term: March, 2003 - March, 2004
Support for the PASWORD Program, which uses the arts to address gender specific issues for girls age 11-15 who are identified as at-risk of
program designed to teach adolescents appropriate ways of handling inter-personal conflicts.

**Nubian Directions II**  
www.nubiandirections.org  
Poughkeepsie,NY  
Grant Amount: $25,000.00  
Project Term: January, 2004 - January, 2005  
Continued support for the After School Electronic Study and Research Center which provides access to information technology for economically disadvantaged youth.

**Putnam Family Support and Advocacy, Inc.**  
www.putnamfamilysupport.org  
Carmel,NY  
Grant Amount: $98,300.00  
Project Term: March, 2003 - March, 2005  
Multi-year support to build fundraising infrastructure and increase technology capacity and integration.

**Ramapo for Children**  
www.ramapoforchildren.org  
Rhinebeck,NY  
Grant Amount: $105,000.00  
Project Term: October, 2002 - October, 2005  
Multi-year support towards programming for Dutchess County organizations working with special-needs children.

**Rural Migrant Ministry**  
www.ruralmigrantministry.org  
Poughkeepsie,NY  
Grant Amount: $150,000.00  
Project Term: June, 2002 - June, 2005  
Multi-year support for the Youth Empowerment Program.

**Management Technical Assistance**

**Alzheimer's Association**  
www.alzhudsonvalley.org  
Poughkeepsie,NY  
Grant Amount: $2,000.00  
Project Term: September, 2003 - September, 2004  
A mini-grant for legal costs associated with a merger process.

**Alzheimer's Association**  
www.alzhudsonvalley.org  
Poughkeepsie,NY  
Grant Amount: $3,700.00  
Project Term: October, 2002 - October, 2003  
A mini-grant for board development.

**Big Brothers Big Sisters of Ulster County, Inc.**  
www.bigbrothersbigsistersulster.org  
Kingston,NY  
Grant Amount: $7,321.00  
Project Term: September, 2003 - December, 2003  
A mini-grant for professional development.

**Catharine Street Community Center**  
www.catharinecenter.org  
Poughkeepsie,NY  
Grant Amount: $10,000.00  
Project Term: June, 2002 - December, 2003  
A mini-grant for program evaluation.

**Catskill Mountain Foundation, Inc.**  
www.catskillmtn.org  
Hunter,NY  
Grant Amount: $10,000.00  
Project Term: September, 2003 - July, 2004  
A mini-grant for the development of a business plan.

**Center for Creative Education**  
www.ComeToMama.org  
Stone Ridge,NY  
Grant Amount: $2,900.00  
Project Term: September, 2002 - July, 2003  
A mini-grant for board development.

**Center for Photography at Woodstock**  
www.cpw.org  
Woodstock,NY  
Grant Amount: $9,960.00  
Project Term: September, 2002 - September, 2003  
A mini-grant for organizational technology.
Children's Media Project
www.childrensmediaproject.org
Poughkeepsie, NY
Grant Amount: $2,400.00
Project Term: January, 2004 - June, 2004
A mini-grant for a fiscal assessment.

Columbia Land Conservancy
www.clctrust.org
Chatham, NY
Grant Amount: $6,646.00
Project Term: October, 2003 - December, 2003
A mini-grant for professional development.

Deep Listening Institute, Inc.
www.deeplisting.org
Kingston, NY
Grant Amount: $5,000.00
Project Term: October, 2003 - March, 2005
A mini-grant for board development.

Eagle Case Management
Red Hook, NY
Grant Amount: $3,600.00
Project Term: March, 2004 - August, 2006
A mini-grant for strategic planning.

Family Services, Inc.
www.familyservicesny.org
Poughkeepsie, NY
Grant Amount: $7,188.00
Project Term: July, 2003 - December, 2003
A mini-grant for strategic planning.
Grant Amount: $3,546.00  
Project Term: April, 2003 - September, 2003  
A mini-grant for board development.

Hudson Catskill Workforce Development Center, Inc.  
Newburgh, NY  
Grant Amount: $2,710.00  
Project Term: November, 2003 - August, 2004  
A mini-grant for professional development.

National Association for the Dually Diagnosed  
www.thenadd.org  
Kingston, NY  
Grant Amount: $9,360.00  
Project Term: March, 2003 - March, 2004  
A mini-grant for marketing development.

North East Community Council  
www.neccmillerton.org  
Millerton, NY  
Grant Amount: $480.00  
Project Term: January, 2003 - January, 2004  
A mini-grant for staff training.

PEOPLe, Inc.  
www.projectstoempower.org  
Poughkeepsie, NY  
Grant Amount: $6,425.00  
Project Term: September, 2002 - September, 2003  
A mini-grant for a fiscal assessment.

Pleasant Valley Free Library  
www.pleasantvalleylibrary.org  
Pleasant Valley, NY  
Grant Amount: $10,000.00  
Project Term: December, 2003 - February, 2004  
A mini-grant for a capital campaign feasibility study.

Scenic Hudson, Inc.  
www.scenichudson.org  
Poughkeepsie, NY  
Grant Amount: $10,000.00  
Project Term: April, 2003 - July, 2003  
A mini-grant for resource and board development initiatives.

St. Simeon Foundation, Inc.  
www.stsimeon.org  
Poughkeepsie, NY  
Grant Amount: $2,649.00  

New Day Repertory Company  
Poughkeepsie, NY  
Grant Amount: $5,472.00  
Project Term: January, 2003 - June, 2003  
A mini-grant for strategic planning.

Olana Partnership  
www.olana.org  
Hudson, NY  
Grant Amount: $4,600.00  
Project Term: May, 2003 - November, 2003  
A mini-grant for costs associated with website re-design.

Phillies Bridge Farm Project, Inc.  
www.philliesbridge.org  
New Paltz, NY  
Grant Amount: $4,775.00  
Project Term: March, 2003 - September, 2003  
A mini-grant for resource development planning.

Putnam Family and Community Services, Inc.  
www.pfcsinc.org  
Carmel, NY  
Grant Amount: $4,400.00  
Project Term: September, 2003 - December, 2004  
A mini-grant for strategic planning.

Sisters Network Mid-Hudson Valley, NY  
www.sistersnetworkinc.org  
Poughkeepsie, NY  
Grant Amount: $2,534.00  
Project Term: June, 2003 - October, 2003  
A mini-grant for board development.

Time & Space Limited  
www.timeandspace.org  
Hudson, NY  
Grant Amount: $800.00
**Project Term: November, 2003 - January, 2004**  
A mini-grant for organizational assessment.

**Transart & Cultural Services**  
www.transartinc.org  
West Park, NY  
Grant Amount: $10,000.00  
Project Term: July, 2002 - December, 2002  
A mini-grant for resource development planning.

**Project Term: September, 2003 - September, 2004**  
A mini-grant for technology assessment and training.

**Ulster County Arts Council**  
www.ulstercountyartscouncil.org  
Kingston, NY  
Grant Amount: $578.00  
Project Term: September, 2003 - March, 2004  
A mini-grant for professional development.

**Vassar-Warner Home**  
www.vassarwarnerhome.org  
Poughkeepsie, NY  
Grant Amount: $10,000.00  
A mini-grant for a market feasibility study.

**Women's Studio Workshop**  
www.wsworkshop.org  
Rosendale, NY  
Grant Amount: $6,900.00  
Project Term: January, 2003 - March, 2004  
A mini-grant for professional development.

**YMCA of Middletown**  
www.middletownymca.bizland.com  
Middletown, NY  
Grant Amount: $4,128.00  
Project Term: February, 2003 - June, 2003  
A mini-grant for board and staff training.

**Youth in Motion**  
Dover Plains, NY  
Grant Amount: $2,784.00  
Project Term: March, 2003 - September, 2003  
A mini-grant for strategic planning.

**Philanthropy, Volunteerism & Grantmaking**

**Berkshire Taconic Community Foundation**  
www.berkshiretaconic.org  
Great Barrington, MA  
Grant Amount: $30,000.00  
Project Term: November, 2003 - November, 2004  
To support this regional community foundation's operations and to strengthen its work in Northeast Dutchess County.

**Community Foundation of Dutchess County**  
www.communityfoundationdc.org  
Poughkeepsie, NY  
Grant Amount: $30,000.00  
Project Term: December, 2003 - December, 2004  
Towards general operating support to advance the cause of philanthropy in Dutchess County through increased organizational capacity and community outreach.

**United Way of Dutchess County**  
www.unitedwaydutchess.org  
Poughkeepsie, NY  
Grant Amount: $50,000.00  
Project Term: January, 2004 - January, 2005  
For general operating support.

**Vassar College**  
www.vassar.edu  
Poughkeepsie, NY  
Grant Amount: $236,000.00  
Project Term: December, 2001 - December, 2005  
Multi-year support for the Community Service Summer Internship program, which gives Vassar College students an opportunity to spend the summer working in Poughkeepsie-based nonprofit organizations.

**Public Policy**

**Eleanor Roosevelt Center at Val-Kill**  
www.ervk.org  
Hyde Park, NY  
Grant Amount: $25,000.00  
Project Term: July, 2003 - July, 2004  
For support of the 2003 Eleanor
Roosevelt-Valkill Medal Awards program.

**Religion Related**

**Council of Community Services of New York State**
www.ccsnys.org
Albany, NY
Grant Amount: $27,500.00
Project Term: April, 2003 - April, 2004
Support for the 2003 Technology Conference for Mid-Hudson Valley Region Nonprofit Organizations.

**Nubian Directions II**
www.nubiandirections.org
Poughkeepsie, NY
Grant Amount: $140,000.00
Project Term: May, 2003 - May, 2004
Support for the Technology Support Center.

**Council of Community Services of New York State**
www.ccsnys.org
Albany, NY
Grant Amount: $460,000.00
Project Term: January, 2003 - December, 2004
Multi-year renewal support of a multi-disciplinary technical service center for nonprofits in the Mid-Hudson Valley.

**Poughkeepsie Area Chamber of Commerce Foundation**
www.pokchamb.org
Poughkeepsie, NY
Grant Amount: $3,850.00
Project Term: April, 2003 - April, 2004
Support of a one-day workshop for area nonprofits on media/communications and networking.
### 2003 Grants

Grants listed here include grants paid during calendar year 2003, as well as those with a project term that included all or part of 2003.

<table>
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<tr>
<th>Community Pediatrics Training Initiative</th>
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<tr>
<td><strong>Babies &amp; Children's Hospital of New York</strong>&lt;br&gt;www.nyp.org/nyp_chony/&lt;br&gt;New York,NY&lt;br&gt;Grant Amount: $2,500,000.00&lt;br&gt;Project Term: July, 2000 - July, 2005&lt;br&gt;An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.</td>
<td><strong>Children's Hospital</strong>&lt;br&gt;www.childrenshospital.org&lt;br&gt;Boston,MA&lt;br&gt;Grant Amount: $893,407.00&lt;br&gt;Project Term: July, 2003 - December, 2004&lt;br&gt;Multi-year support for the National Program Office and Technical Assistance Project for Anne E. Dyson Community Pediatrics Training Initiative funded sites.</td>
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<tr>
<td><strong>Children's Hospital</strong>&lt;br&gt;www.childrenshospital.org&lt;br&gt;Boston,MA&lt;br&gt;Grant Amount: $1,887,000.00&lt;br&gt;Project Term: January, 2001 - December, 2006&lt;br&gt;Multi-year support for the National Program Office and Technical Assistance Project for Anne E. Dyson Community Pediatrics Training Initiative funded sites.</td>
<td><strong>Children's Hospital of Philadelphia</strong>&lt;br&gt;www.chop.edu&lt;br&gt;Philadelphia,PA&lt;br&gt;Grant Amount: $2,464,000.00&lt;br&gt;Project Term: July, 2000 - July, 2005&lt;br&gt;An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.</td>
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<tr>
<td><strong>Indiana University School of Medicine</strong>&lt;br&gt;www.medicine.iu.edu&lt;br&gt;Indianapolis,IN&lt;br&gt;Grant Amount: $2,342,029.00&lt;br&gt;Project Term: April, 2002 - July, 2007&lt;br&gt;An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.</td>
<td><strong>Johns Hopkins University School of Public Health</strong>&lt;br&gt;www.med.jhu.edu/wchpc&lt;br&gt;Baltimore,MD&lt;br&gt;Grant Amount: $2,028,162.00&lt;br&gt;Project Term: August, 2000 - August, 2008&lt;br&gt;Multi-year support for a cross-site evaluation of programs funded through the Anne E. Dyson Community Pediatrics Training Initiative.</td>
</tr>
<tr>
<td><strong>Medical College of Wisconsin</strong>&lt;br&gt;www.mcw.edu&lt;br&gt;Milwaukee,WI&lt;br&gt;Grant Amount: $2,469,000.00&lt;br&gt;Project Term: July, 2000 - July, 2005&lt;br&gt;An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.</td>
<td><strong>University of California San Diego School of Medicine</strong>&lt;br&gt;www.medicine.ucsd.edu&lt;br&gt;La Jolla,CA&lt;br&gt;Grant Amount: $2,500,000.00&lt;br&gt;Project Term: July, 2000 - July, 2005&lt;br&gt;An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to</td>
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interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.

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<tr>
<th>University of California, Davis School of Medicine</th>
<th>University of Florida Health Science Center/Jacksonville</th>
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<tr>
<td>som.ucdavis.edu/</td>
<td><a href="http://www.hscj.ufl.edu">www.hscj.ufl.edu</a></td>
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<tr>
<td>Sacramento, CA</td>
<td>Jacksonville, FL</td>
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<td>Grant Amount: $1,776,933.00</td>
<td>Grant Amount: $1,822,081.00</td>
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<td>An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.</td>
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<th>University of Hawaii</th>
<th>University of Miami School of Medicine</th>
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<tr>
<td><a href="http://www.hawaii.edu/medicine/pediatrics">www.hawaii.edu/medicine/pediatrics</a></td>
<td><a href="http://www.med.miami.edu">www.med.miami.edu</a></td>
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<tr>
<td>Honolulu, HI</td>
<td>Miami, FL</td>
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<tr>
<td>Grant Amount: $2,500,000.00</td>
<td>Grant Amount: $2,306,020.00</td>
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<td>An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities.</td>
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| University of Rochester Medical Center | |
|---------------------------------------| |
| www.urmc.rochester.edu | |
| Rochester, NY | |
| Grant Amount: $2,331,000.00 | |
| Project Term: July, 2000 - July, 2005 | |
| An Anne E. Dyson Community Pediatrics Training Initiative multi-year award to develop residency training programs for physicians, which instill an interest in community-based medicine, advocacy, and the capacity to improve the well-being of all children in their communities. | |
2003 Grants

Grants listed here include grants paid during calendar year 2003, as well as those with a project term that included all or part of 2003.

Legacy & Family Interest

Arts, Culture & Humanities

**American Museum of Natural History**

- Website: www.amnh.org
- Location: New York, NY
- Grant Amount: $5,000.00
- Project Term: January, 2003 - January, 2004
  
  For general operating support.

**Millbrook Free Library**

- Website: www.millbrooklibrary.org
- Location: Millbrook, NY
- Grant Amount: $15,000.00
- Project Term: August, 2003 - August, 2004
  
  One-time emergency funding to add to the library's collection.

**New York City Ballet, Inc.**

- Website: www.nycballet.com
- Location: New York, NY
- Grant Amount: $10,000.00
- Project Term: October, 2003 - October, 2004
  
  Towards general support of the Repertory Fund.

**New York City Opera**

- Website: www.nycopera.com
- Location: New York, NY
- Grant Amount: $20,000.00
- Project Term: October, 2003 - October, 2004
  
  For general operating support.

**New York Public Library**

- Website: www.nypl.org
- Location: New York, NY
- Grant Amount: $10,000.00
- Project Term: March, 2003 - March, 2004
  
  For general operating support.

**Pilobolus Dance Theatre**

- Website: www.pilobolus.com
- Location: Washington Depot, CT
- Grant Amount: $25,000.00
- Project Term: November, 2003 - November, 2004
  
  For general operating support.

**Pleasant Valley American Legion Monument Committee**

- Location: Pleasant Valley, NY
- Grant Amount: $2,500.00
- Project Term: April, 2003 - April, 2004
  
  Towards a monument project honoring veterans.

**School of American Ballet**

- Website: www.sab.org
- Location: New York, NY
- Grant Amount: $5,000.00
- Project Term: March, 2003 - March, 2004
  
  Towards the 2003 Awards Dinner.

Community Access to Reproductive Health Care

**Education Fund of Family Planning Advocates of New York State**

- Website: www.fpaofnys.org
- Location: Albany, NY
- Grant Amount: $270,000.00
- Project Term: September, 2001 - September, 2004
  
  Multi-year support towards a dedicated Project Director's position for the MergerWatch program, which works with communities to guard against the loss of reproductive health care services that may result from hospital mergers.

**National Women's Law Center**

- Website: www.nwlc.org
- Location: Washington, DC
- Grant Amount: $450,000.00
- Project Term: March, 2001 - March, 2004
  
  Multi-year support of a project examining legal strategies to prevent hospital mergers which threaten women's reproductive health services.
Physicians for Reproductive Choice and Health
www.PRCH.org
New York,NY
Grant Amount: $8,760.00
Towards costs for the redesign of this organization’s website.

Third Wave Foundation
www.thirdwavefoundation.org
New York,NY
Grant Amount: $15,000.00
Project Term: January, 2004 - January, 2005
For general operating support.

Education

City Year New York
www.cityyear.org
New York,NY
Grant Amount: $30,000.00
Project Term: April, 2003 - April, 2006
Multi-year support for New York programming.

Dutchess Day School
www.dutchessday.org
Millbrook,NY
Grant Amount: $750,000.00
Project Term: December, 2000 - June, 2003
Multi-year support towards a new gymnasium and to raise endowment funds.

High Mowing School
www.highmowing.org
Wilton,NH
Grant Amount: $50,000.00
Project Term: October, 2003 - October, 2004
For general operating support.

Millbrook Free Library
www.millbrooklibrary.org
Millbrook,NY
Grant Amount: $1,000.00
Project Term: October, 2003 - October, 2004
For general operating support.

Prep For Prep
www.prepforprep.org
New York,NY

Physicians for Reproductive Choice and Health
www.PRCH.org
New York,NY
Grant Amount: $120,000.00
Project Term: February, 2002 - February, 2005
Multi-year support for the Access to Reproductive Health Care Project, designed to inform and mobilize physicians on the issue of religious and secular hospital mergers.

Dorothy E. Albertson Foundation
Pleasant Valley,NY
Grant Amount: $1,000.00
Project Term: November, 2003 - November, 2004
Towards support for pre-school preparatory programming and scholarship funding for college-bound Arlington students.

Elmira College
www.elmira.edu
Elmira,NY
Grant Amount: $5,000.00
Project Term: October, 2003 - October, 2004
For general operating support.

Marietta College
www.marietta.edu
Marietta,OH
Grant Amount: $5,000,000.00
Project Term: December, 2000 - December, 2003
Multi-year support for the renovation and expansion of the Ban Johnson Field House.

New School University
www.newschool.edu
New York,NY
Grant Amount: $20,000.00
Project Term: January, 2003 - January, 2004
For general operating support.

Vassar College
www.vassar.edu
Poughkeepsie,NY
Grant Amount: $7,500.00
Project Term: November, 2003 - November, 2004
For general operating support.

**Washington and Lee University**
www.wlu.edu
Lexington,VA
Grant Amount: $5,000.00
Project Term: November, 2003 - November, 2004
Support of the 2004 Mock Convention.

Grant Amount: $6,100.00
Project Term: December, 2003 - December, 2004
Towards an endowment to the E.A. Clark Memorial Travel Fund.

**Environmental**

**New York Restoration Project**
www.nyrp.org
New York,NY
Grant Amount: $10,000.00
Project Term: November, 2003 - November, 2004
For general operating support

**Health Care Services**

**American Academy of Pediatrics**
www.aap.org
Elk Grove Village,IL
Grant Amount: $450,000.00
Project Term: December, 2002 - December, 2005
Multi-year support of the activities of the Department of Community Pediatrics, including implementation of a strategic plan and a new Special Projects Manager position.

**Michael J. Fox Foundation for Parkinson's Research**
www.michaeljfox.org
New York,NY
Grant Amount: $10,000.00
Project Term: December, 2003 - December, 2004
Towards general operating support for this national organization combating Parkinson's Disease.

**Weill Medical College of Cornell University**
www.med.cornell.edu
New York,NY
Grant Amount: $800,000.00
Project Term: April, 2003 - April, 2004
Funding to establish a chair in ophthalmology named for Margaret and Charles Dyson.

**Children's Hospital**
www.childrenshospital.org
Boston,MA
Grant Amount: $888,000.00
Multi-year support of the Dyson Fellowships in Pediatric Advocacy, a program providing training for pediatricians in social and public policy, as well as legislative processes and institutional development and change.

**Planned Parenthood of the Mid-Hudson Valley**
www.ppmhv.org
Poughkeepsie,NY
Grant Amount: $10,000.00
Project Term: November, 2003 - November, 2004
For general operating support.

**Human Services**
Catharine Street Community Center
www.catharinecenter.org
Poughkeepsie,NY
Grant Amount: $1,000.00
Project Term: October, 2003 - October, 2004
For general operating support.

Children’s Home of Poughkeepsie
www.childrenshome.us
Poughkeepsie,NY
Grant Amount: $20,000.00
Project Term: October, 2003 - October, 2004
For general operating support.

Families First New York
www.familiesfirstny.org
Poughkeepsie,NY
Grant Amount: $55,000.00
Project Term: January, 2004 - January, 2005
For general operating support.

Girls Incorporated of New York City
www.girlsinc.org
New York,NY
Grant Amount: $5,000.00
Project Term: October, 2003 - October, 2004
For general operating support.

Hole in the Wall Gang Fund, Inc.
www.holeinthewallgang.org
New Haven,CT
Grant Amount: $50,000.00
Project Term: October, 2003 - October, 2004
For general operating support.

Pegasus Therapeutic Riding, Inc.
www.pegasustr.org
Stamford,CT
Grant Amount: $7,500.00
Project Term: November, 2003 - November, 2004
For general operating support.

Legacy & Family Interest - Other

Dutchess County SPCA
www.dcspca.org
Hyde Park,NY
Grant Amount: $5,000.00
Project Term: October, 2003 - October, 2004
For general operating support.

Religion Related

Grace Church
www.gracemillbrook.org
Millbrook,NY
Grant Amount: $1,500.00
Project Term: October, 2003 - October, 2004
For general operating support.

Grace Church
www.gracemillbrook.org
Millbrook,NY
Grant Amount: $120,000.00
Project Term: December, 2002 - December, 2005
Multi-year support of the Church’s youth ministry program.

Lyall Memorial Federated Church
www.lyallmemorial.org
Millbrook,NY
Grant Amount: $1,500.00
Project Term: October, 2003 - October, 2004
For general operating support.

Lyall Memorial Federated Church
www.lyallmemorial.org
Millbrook,NY
Grant Amount: $25,000.00
Project Term: February, 1999 - February, 2004
Multi-year support for projects that maintain the Nine Partners Rural Cemetery.

St. Joseph’s Church
Millbrook,NY
Grant Amount: $1,500.00
Project Term: November, 2003 - November, 2004
For general operating support.

Verbank United Methodist Church On the Green
Verbank,NY
Grant Amount: $1,500.00
Project Term: November, 2003 - November, 2004
For general operating support.
2003 Grants

Grants listed here include grants paid during calendar year 2003, as well as those with a project term that included all or part of 2003.

Directors' Discretionary

Arts, Culture & Humanities

Bardavon 1869 Opera House
www.bardavon.org
Poughkeepsie, NY
Grant Amount: $5,000.00
Project Term: December, 2003 - December, 2004
For general operating support.

City Center
www.citycenter.org
New York, NY
Grant Amount: $35,000.00
Project Term: November, 2003 - November, 2004
For general operating support.

Franklin & Eleanor Roosevelt Institute
www.feri.org
Hyde Park, NY
Grant Amount: $5,000.00
Project Term: November, 2003 - November, 2004
For general operating support.

St. Simeon Foundation, Inc.
www.stsimeon.org
Poughkeepsie, NY
Grant Amount: $5,000.00
Project Term: December, 2003 - December, 2004
For the re-creation and construction of the original Maple Grove greenhouse.

Directors' Discretionary - Other

St. Joseph's High School
Bronx, NY
Grant Amount: $5,000.00
Project Term: December, 2003 - December, 2004
Towards capital costs.

Education

Booker T. Washington Learning Center
www.eastharlemurbancenter.com
New York, NY
Grant Amount: $2,500.00
Project Term: December, 2003 - December, 2004
For general operating support.

Boston Arts Academy
www.boston-arts-academy.org
Boston, MA
Grant Amount: $36,000.00
Project Term: January, 2003 - January, 2004
Towards general support in memory of Anne E. Dyson, M.D.

Browning School
www.browning.edu
New York, NY
Grant Amount: $5,000.00
Project Term: November, 2003 - November, 2004
For general operating support.

Cambridge Center for Adult Education
www.ccae.org
Cambridge, MA
Grant Amount: $1,000.00
Project Term: January, 2003 - January, 2004
For general operating support.
Catholic University of America
www.cua.edu
Washington, DC
Grant Amount: $5,000.00
Project Term: December, 2003 - December, 2004
Towards scholarship support.

Children's Annex
www.childrensannex.org
Lake Katrine, NY
Grant Amount: $5,000.00
Project Term: December, 2003 - December, 2004
Towards the purchase of classroom supplies.

Columbia University Continuing Education and Special Programs
www.ce.columbia.edu
New York, NY
Grant Amount: $5,000.00
Project Term: February, 2003 - February, 2004
Towards scholarship support for the 2003 Summer Program for High School Students.

Culinary Institute of America
www.ciachef.edu
Hyde Park, NY
Grant Amount: $25,000.00
Project Term: April, 2003 - April, 2004
Towards the J. Frances Massie scholarship endowment.

Dutchess Community College
www.suny dutchess.edu
Poughkeepsie, NY
Grant Amount: $7,000.00
Project Term: June, 2003 - June, 2004
Towards the Richard Reitano Endowed Chair.

Inner-City Scholarship Fund
www.innercityscholarshipfund.org
New York, NY
Grant Amount: $10,000.00
Project Term: September, 2003 - September, 2004
For general operating support.

Loyola School
www.loyola-nyc.org
New York, NY
Grant Amount: $5,000.00
Project Term: November, 2003 - November, 2004
For general operating support.

Our Lady of Lourdes High School Association
Poughkeepsie, NY
Grant Amount: $5,000.00
Project Term: December, 2003 - December, 2004
Towards technology enhancements.

University of Michigan
www.pub.umich.edu
Ann Arbor, MI
Grant Amount: $20,000.00
Project Term: December, 2003 - December, 2004
Towards the Campaign for Student Publications.

Environmental

Hudson River Sloop Clearwater, Inc.
www.clearwater.org
Poughkeepsie, NY
Grant Amount: $1,000.00
Project Term: September, 2003 - September, 2004
For general operating support.

Health Care Services

Children's Hospital Trust
www.chtrust.org
Brookline, MA
Grant Amount: $4,000.00

Dana-Farber Cancer Institute
www.dana-farber.org
Boston, MA
Grant Amount: $4,000.00
Project Term: January, 2003 - January, 2004
Towards the Housestaff Education Fund.

Dana-Farber Cancer Institute
www.dana-farber.org
Boston, MA
Grant Amount: $4,000.00
Project Term: January, 2003 - January, 2004
Towards the Trustee Fund.

Families and Friends Supporting Cystic Fibrosis
New York, NY
Grant Amount: $15,000.00
Project Term: December, 2003 - December, 2004
Towards the Cystic Fibrosis Exercise and Physical Therapy Program at St. Vincent's Hospital.

Hospice, Inc.
www.hospiceinc.org
Poughkeepsie, NY
Grant Amount: $5,000.00
Project Term: December, 2003 - December, 2004
Towards technology enhancements for nurses working in the field.

New York University Medical Center
www.nyumedicalcenter.org
New York, NY
Grant Amount: $10,000.00
Project Term: December, 2003 - December, 2004
Support for the Clinical Studies Program in breast cancer.

New York University Medical Center
www.nyumedicalcenter.org
New York, NY
Grant Amount: $10,000.00
Project Term: December, 2003 - December, 2004
Towards support for the new Clinical Center.

Rockefeller University
www.rockefeller.edu
New York, NY
Grant Amount: $1,000.00
Project Term: January, 2003 - January, 2004
Towards Rockefeller University Trustee's Fund in honor of Anne E. Dyson, M.D.

Human Services

Association of Hole in the Wall Gang Camps
www.holeinthewallcamps.org
New Haven, CT
Grant Amount: $5,000.00
Project Term: November, 2003 - November, 2004
For general operating support.

Hole in the Wall Gang Fund, Inc.
www.holeinthewallgang.org
New Haven, CT
Grant Amount: $5,000.00
Project Term: November, 2003 - November, 2004
For general operating support.

Eleanor Roosevelt Center at Val-Kill
www.ervk.org
Hyde Park, NY
Grant Amount: $5,000.00
Project Term: April, 2003 - April, 2004
Support for Community Programs and World Affairs Council.

Planned Parenthood Federation of America
www.plannedparenthood.org
New York, NY
Grant Amount: $5,000.00
Project Term: January, 2004 - December, 2004
For general operating support.

Port Chester Carver Center
www.carvercenter.org
Port Chester, NY
Grant Amount: $2,500.00
Project Term: December, 2003 - December, 2004
Towards programming for teens.

Religion-Related
Catholic Education Institute
www.catholicexcellence.org
Bronx, NY
Grant Amount: $10,000.00
Project Term: April, 2003 - April, 2004
Support towards Catholic after-school programming in Beacon.

Dutchess Interfaith Council
www.dutchessinterfaithcouncil.org
Poughkeepsie, NY
Grant Amount: $1,000.00
Project Term: September, 2003 - September, 2004
For general operating support.

Temple Beth-El
Poughkeepsie, NY
Grant Amount: $1,000.00
Project Term: September, 2003 - September, 2004
For general operating support.
2003 Grants

Grants listed here include grants paid during calendar year 2003, as well as those with a project term that included all or part of 2003.

Support of Philanthropy

**Council on Foundations**
www.cof.org  
Washington, DC  
Grant Amount: $2,500.00  
Project Term: August, 2003 - August, 2004  
Support for a funders pre-conference trip in the Mid-Hudson Valley in conjunction with the 2004 Family Foundations annual conference in New York City.

**Council on Foundations**
www.cof.org  
Washington, DC  
Grant Amount: $20,000.00  
Project Term: November, 2003 - November, 2004  
Towards support for 'Doing It Right,' a Council-wide initiative on accountability and legal and ethical practices in grantmaking.

**Council on Foundations**
www.cof.org  
Washington, DC  
Grant Amount: $34,500.00  
Project Term: December, 2002 - December, 2003  
Support for this national nonprofit membership organization for grantmakers.

**Grantmakers for Children, Youth & Families**
www.gcyf.org  
Silver Spring, MD  
Grant Amount: $1,500.00  
Project Term: April, 2003 - April, 2004  
For general operating support.

**Grantmakers for Education**
www.edfunders.org  
Portland, OR  
Grant Amount: $2,000.00  
Project Term: April, 2003 - April, 2004  
For general operating support.

**Grantmakers in Health**
www.gih.org  
Washington, DC  
Grant Amount: $5,000.00  
Project Term: April, 2003 - April, 2004  
For general operating support.

**GuideStar**
www.guidestar.org  
Williamsburg, VA  
Grant Amount: $10,000.00  
Project Term: October, 2003 - October, 2004  
Support for the Nonprofit Information Expansion Program.

**National Center for Family Philanthropy**
www.ncfp.org  
Washington, DC  
Grant Amount: $2,500.00  
Project Term: April, 2003 - April, 2004  
For general operating support.

**Neighborhood Funders Group**
www.nfg.org  
Washington, DC  
Grant Amount: $2,000.00  
Project Term: January, 2004 - January, 2005  
For general operating support.

**New York Regional Association of Grantmakers**
www.nyrag.org  
New York, NY  
Grant Amount: $3,000.00  
Project Term: May, 2003 - May, 2004  
For general operating support.
Board and Staff

Directors and Officers

Robert R. Dyson, President and Director
Raymond A. Lamontagne, Director
Timmian C. Massie, Director
Michael P. Murphy, Director
David G. Nathan, M.D., Director
Marc Feldman, Treasurer
John FitzSimons, Secretary
Diana M. Gurieva, Executive Vice President
Lynn McCluskey, Assistant Treasurer & Assistant Secretary

Staff

Dawn M. Carolei, Staff Assistant
Diana M. Gurieva, Executive Vice President
Timothy D. O’Leary, Information Technology Manager
Michell Speight, Senior Program Officer
Cecilia R. Stancell, Communications Associate
Lynn Sticker, Grants Program Assistant
Janet Van Why, Controller
Vivan E. Walsh, General Accountant & Administrative Services Manager
Financial Information

2003 Financial Summary

Grant Appropriations and Payments
In 2003, the Dyson Foundation paid out grants totaling $13,667,121. New approved grants, net of cancellations and amendments, were $11,896,390. The Foundation incurred administrative and investment management costs of $2,778,265.

Investment Income
2003 Investment Income was $49.86 million, an increase from 2002 which registered a loss of $27.93 million.

Assets
The fair market value of the Foundation's assets at the end of 2003 was $287.03 million,* of which $286.03 million represents the investment portfolio. The overall increase in assets from December 31, 2002 was $33.11 million.
(*source: 2003 Dyson Foundation audit)

Click this link to view the Dyson Foundation's 990-PF.

Below you can download the Foundation's 2003 Statement of Financial Position and Statement of Activities, or download the complete 2003 annual audit.

Download Related Documents
2003 Dyson Foundation Statement of Financial Position and Statement of Activities (32K) [download]
2003 Dyson Foundation Audit (36K) [download]

Download Adobe Acrobat Reader to read PDF files.
# THE DYSON FOUNDATION

## STATEMENT OF FINANCIAL POSITION

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>December 31, 2003</th>
<th>December 31, 2002</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$123,363</td>
<td>$106,523</td>
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<tr>
<td>Loan Receivable</td>
<td>150,000</td>
<td>100,000</td>
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<tr>
<td>Prepaid Expenses and other current assets</td>
<td>182,017</td>
<td>184,330</td>
</tr>
<tr>
<td>Investments</td>
<td>286,032,109</td>
<td>252,975,091</td>
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<tr>
<td>Furniture and office equipment, net</td>
<td>544,170</td>
<td>553,260</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$287,031,659</strong></td>
<td><strong>$253,919,204</strong></td>
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<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable</td>
<td>$151,451</td>
<td>$23,000</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>24,688,535</td>
<td>27,366,523</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>24,839,986</strong></td>
<td><strong>27,389,523</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>UNRESTRICTED NET ASSETS</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>UNRESTRICTED NET ASSETS</td>
<td>262,191,673</td>
<td>226,529,681</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>STATEMENT OF ACTIVITIES</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>REVENUE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>($426,340)</td>
<td>$ -</td>
</tr>
<tr>
<td>Investment Income</td>
<td>49,855,729</td>
<td>(27,934,718)</td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$49,429,389</strong></td>
<td><strong>$ (27,934,718)</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>EXPENSES</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants Authorized</td>
<td>$10,989,132</td>
<td>$17,435,850</td>
</tr>
<tr>
<td>Other Expenses</td>
<td>2,778,265</td>
<td>2,385,623</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>13,767,397</strong></td>
<td><strong>19,821,473</strong></td>
</tr>
</tbody>
</table>

| Increase in Unrestricted Net Assets | 35,661,992 | (47,756,191) |
| Unrestricted net assets, beginning of year | 226,529,681 | 274,285,872 |
| Unrestricted net assets, end of year | $262,191,673 | $226,529,681 |

The financial information in this report has been summarized by the Foundation from its audited financial statements. A copy of the independent auditor's report, complete financial statements, and notes thereto are on file at the Foundation's office.
General Funding Guidelines
The Dyson Foundation awards grants in several different program areas that each have specific guidelines. For example, unsolicited proposals or inquiries are not considered in certain program areas. Potential applicants should review these Program Areas descriptions carefully.

All applicants should be aware of the following general guidelines that apply to all program areas:

- As a private foundation, we can only fund organizations that are tax-exempt under Section 501(c)(3) of the Internal Revenue Service Code (as long as those organizations are not classified as foundations under Section 509(a) of the code). In addition, we cannot direct payments through a fiscal agent in lieu of an organization having 501(c)(3) designation. If you have questions about these policies, please contact us at info@dyson.org
- We do not make grants to governmental units (such as libraries and fire districts).
- We are sorry but we cannot make grants directly to individuals for any purpose.
- There are certain types of grants that we will not consider:
  - For dinners, fundraising events, tickets, or benefit advertising;
  - In response to direct mail campaigns;
  - For international projects;
  - To service clubs and similar organizations;
  - For debt or deficit reduction.

Applicants should apply to the Dyson Foundation on the basis of these guidelines, not on the basis of what or whom the Foundation may have funded in the past. The Foundation's interests are ever-changing, becoming more focused, or even shifting entirely to a new area in response to an emerging need.

Policy on nondiscrimination
The Dyson Foundation will not award grant support to organizations that, in their constitution, bylaws, or practices, discriminate against a person or group on the basis of age, race, national origin, ethnicity, gender, disability, sexual orientation, political affiliation, or religious belief. Grantees may target services to a particular population when the targeted groups require specialized programs to meet specific needs not shared by the general population.
How to Apply for a Grant
The Dyson Foundation tries not to impose a rigid application procedure and makes every effort to be responsive and flexible. We understand the search for funding can be frustrating and difficult, and we hope to not make the process more difficult than is necessary. The following steps should help you:

1) Learn about our funding: Review our Program Areas and General Funding Guidelines.

2) Determine if you meet our eligibility criteria: If your organization and project fit our general guidelines, you can assess your further eligibility by using our online eligibility questionnaire.

3) Submit a letter of inquiry: A letter of inquiry is a short and concise way for you to tell us about your project so that we can determine whether to invite you to send us a full proposal. We encourage all applicants, including those who are new to the Dyson Foundation and current or past grantees applying for new projects or renewal funding, to submit our online letter of inquiry. You will receive an acknowledgement by e-mail immediately, and your inquiry will generally receive a quicker review. If you prefer to send a letter of inquiry by postal mail or fax please download a letter of inquiry from our Forms and Reports section. Please do not submit a full proposal unless invited to after submitting a letter of inquiry.

If you would like to talk with a Foundation program officer before submitting your letter of inquiry, please feel free to call. However, our experience is that we can have more informed and helpful conversations after an initial letter of inquiry has been reviewed.

If, on the basis of a letter of inquiry, a proposed project or request appears to address key Dyson Foundation interests, you will be invited to submit additional information or a fully developed proposal. Foundation staff will generally work closely with applicants on developing an acceptable proposal and related materials.

Each project proposal will be evaluated on its own merits according to the following criteria:

- Closeness of fit with the Foundation's program priorities and values;
- Significance of the need to be addressed;
- Potential to achieve significant and enduring results;
- Capacity of the applicant to accomplish its goals and objectives; and
- Appropriateness of the budget.

During the review, representatives of the Foundation will research the proposal through telephone inquiries, site visits, and meetings with agency staff, board, volunteers, and clients as necessary. On occasion, outside experts may be asked to help review a particular proposal. Foundation staff prepare written proposal summaries and recommendations to the Board of Directors.

The time required to review a proposal varies according to the complexity of the proposal itself, the problem being addressed, and the number of proposals being reviewed. Generally, it can take at least six months from the time a letter of inquiry is received to the actual award of a grant, although the Foundation strives to be as expeditious as possible in its review of inquiries and proposals. Occasionally, and under very special circumstances, a "fast-track" decision can be obtained in selected emergency cases. The directors of the Dyson Foundation meet quarterly, at which time they consider the funding recommendations of the staff. There are no pre-set deadlines for submission of materials.